

**PUBLIC SAFETY PERSONNEL RETIREMENT SYSTEM  
2024 PROPOSED LEGISLATION**

(56th Legislature, 2nd Regular Session)

**Updated: June 19, 2024**

**H2034 DOC OFFICERS; PERSONNEL SYSTEM; COVERED**

Expands the list of employees that are classified as covered by the Arizona State Personnel System to include the following Arizona Department of Corrections employees: correctional captains, correctional lieutenants, correctional sergeants, correctional corporals, correctional officer iv, community corrections unit supervisors, community and corrections group supervisors. AS PASSED HOUSE.

Affected Plans/Statutes: CORP

First sponsor: Rep. Cook

*Current Action: 6/14 Transmit to Governor; 6/14 Passed – House Final Reading; 6/14 Passed – House Concurrence; 6/13 House Minority & Majority Caucus; 6/12 Transmit to House; 6/12 Passed Senate Third Reading; 6/11 Hearing: 6/12 Third Reading, Senate Floor; 5/21 Hearing: 5/22 Third Reading, Floor; 4/24 Senate Committee of the Whole do pass amended; 4/23 Hearing: 4/24 Committee of the Whole; 3/12 Senate Minority & Majority Caucus; 3/11 Hearing: 3/12 Caucus, Floor; 3/11 Hearing: 3/11 Consent, Floor; 3/11 Proper for Consideration, Senate Rules; 3/8 Hearing: 3/11, 1:00 PM, Senate Rules, Caucus Room 1; 3/6 Senate Military Affairs, Public Safety and Border Security do pass; 2/29 Hearing: 3/6, 2:00 PM, Senate MAPS, SHR 2; 2/22 Senate Second Read; 2/22 Hearing: 2/28, 2:00 PM, Senate MAPS, SHR 2; 2/22 Second Reading, Floor; 2/21 Senate First Read; 2/21 Referred to Senate Rules; 2/21 Referred to Senate Military Affairs, Public Safety and Border Security; 2/21 First Reading, Floor; 2/1 Transmit to Senate; 2/1 Third Reading, Floor; 1/30 Minority Caucus Floor; 1/29 Constitutional and in Proper Form, House Rules; 1/26 Hearing: 1/29, 1:00 PM, House Rules, HHR 4; 1/22 House Military Affairs & Public Safety do pass; 1/16 Hearing: 1/22, 2:00 PM, House MAPS, HHR 1; 1/10 Second Reading, Floor; 1/9 Referred to House Military Affairs & Public Safety; 1/9 Referred to House Rules; 1/9 First Reading; 12/8 Bill Introduced*

**H2078 ADVISORY COMMITTEE; SUBCOMMITTEE; EXEMPTION**

Relating to public meetings, exempts communications among a quorum of a three member advisory committee or subcommittee that involves discussion or deliberation regarding a matter before the advisory committee or subcommittee.

Affected Plans/Statutes: PSPRS, CORP and EORP

First sponsor: Rep. Hendrix

*Current Action: 1/18 Removed from Hearing Agenda; Hearing: 1/24, 9:00 AM, House GOV, HHR 3; 1/9 Second Reading, Floor; 1/8 First Reading, Floor; 1/8 Referred to House Government; 1/8 Referred to House Rules; 1/8 First Reading, Floor; 12/21 Bill Introduced*

**H2202 EORP; APPROPRIATIONS; REPAYMENT**

Requires the Clerk of the Supreme Court to deposit 26% of fees collected with the State Treasurer for transmission to the Public Safety Personnel Retirement System's Board's office for official distribution through June 30, 2024. Requires the Clerk of the Supreme Court to deposit 26% of fees collected to the Department of Administration for distribution according to state law, starting on July 1, 2024. Outlines the percentages for submission from the clerks of the Court of Appeals, Superior Court Clerks, County Treasurers, Justices of the Peace, and schedule for transmission. Requires the Department of Administration and the Board to coordinate to ensure that all financial transactions covered in this bill adhere to US federal code. Establishes the fee schedule for cities, towns and counties to repay the state for amounts paid in FY2023 - 2024 to the Elected Official's Retirement Plan for Unfunded Accrued Liability.

Affected Plans/Statutes: EORP

First sponsor: Rep. Livingston

***Current Action: 2/15 Removed from Hearing Agenda; 2/15 Hearing: 2/19, 1:30, House APPROP, HHR 1; 2/14 House Appropriations held; 2/8 Hearing: 2/14, 2:00 PM, House APPROP, HHR1; 2/1 Removed from Hearing Agenda; 2/1 Hearing: 2/7, 2:00 PM, House APPROP, HHR 1; 1/25 Removed from Hearing Agenda; 1/25 Hearing: 1/31, 2:00 PM, House APPROP, HHR1; 1/18 Removed from Hearing Agenda; 1/18 Hearing: 1/24, 2:00 PM, House APPROP, HHR 1; 1/17 House Appropriations held; 1/17 Second Reading, Floor; 1/16 Referred to House Appropriations; 1/16 First Reading, Floor ; 1/11 Hearing: 1/17, 2:00 PM, House APPROP, HHR1; 1/9 Bill Introduced***

Modifies the payment compound timeframe from daily to annually for late payments of contributions by the Arizona Department of Administration and the treasurer of each county and participating city. Requires for active or inactive members who are reemployed under the same retirement plan, that assets equal to the actuarially accrued liability earned with the prior employer through the date of reemployment be transferred to the subsequent employer and all benefit liabilities be attributed to that employer. Requires actuarially accrued liability to be computed using methods and assumptions prescribed by the system's actuary and adopted by the Arizona State Retirement Board. Exempts trust funds administered by the Board from the Revised Arizona Unclaimed Property Act and directs the Board to adopt policies for monies assumed abandoned, including all notification and distribution processes and methods to comply with state and federal tax law. Repeals the prohibition on participants in the defined contribution plan taking loans on any portion of the accumulated assets in the participant's annuity account. Makes the contributions and employer account asset transfers section retroactive to August 6, 2016 and the employer and member contributions section retroactive to August 9, 2017. AS PASSED HOUSE.

Affected Plans/Statutes: PSPRS, CORP and EORP

First sponsor: Rep. Livingston

***Current Action: 4/9 Signed by Governor, Chapter 116, Laws 2024; 4/3 Transmit to Governor; 4/3 Passed House Final Reading; 4/3 Passed House Concurrence; 4/2 Hearing: 4/3 Final Reading, Floor; 4/1 Passed House Concurrence; 4/1 Hearing: 4/1 Minority Caucus, Floor; 3/27 Transmit to House; 3/27 Passed Senate Third Reading; 3/26 Senate Committee of the Whole, do pass amended; 3/26 Hearing: 3/27 Third Reading, Floor; 3/26 Hearing: 3/26 Committee of the Whole; 3/22 Consent Committee of the Whole, Floor; 3/12 Senate Minority & Majority Caucus; 3/11 Hearing: 3/12 Caucus, Floor; 3/11 Proper for Consideration, Senate Rules; 3/8 Hearing: 3/11, 1:00 PM, Senate Rules, Caucus Room 1; 3/4 Senate Finance & Commerce do pass amended; 2/27 Hearing: 3/4, 2:00 PM, Senate FICO, SHR 109; 2/26 Senate Second Read; 2/26 Hearing: 2/26 Secons Reading, Floor; 2/22 Senate First Read; 2/22 Referred to Senate Rules; 2/22 Referred to Senate Finance & Commerce; 2/22 First Reading, Floor; 2/15 Transmit to Senate; 2/15 House Third Reading, Passed; 2/14 Third Reading, Floor; 2/6 House Minority/Majority Caucus; 2/5 Constitutional and in Proper Form, House Rules; 2/5 Third Reading, Floor; 2/5 Caucus Floor; 2/2 Hearing: 2/5, 1:00 PM, House Rules, HHR 4; 1/31 House Ways & Means do pass; 1/24 Hearing: 1/31, 9:00 AM, House WM, HHR 1; 1/22 Second Reading, Floor; Referred to House Ways & Means; 1/17 Referred to House Rules; 1/17 First Reading, Floor; 1/9 Bill Introduced***

## **H2213 GOVERNMENTAL ENTITIES; PROXY VOTING; PROHIBITION**

Requires the State Treasurer to post a current list of investments by name on the State Treasurer’s publicly accessible website, maintain and update that list within a reasonable timeframe, or when alterations are made. Requires the State Treasurer to post the current list of investment managers on the State Treasurer’s publicly accessible website, maintain and update that list within a reasonable timeframe, or when alterations are made. Requires all investments made by the State Treasurer be in the interest of the tax-payer and based on “pecuniary factors” (defined). Requires any governmental entity establishing or maintaining a “plan” (defined) must make direct investment decisions, vote all directly held shares or have governmental entity’s directly held shares based solely on pecuniary factors. Requires the governmental entity involved in indirect or comingled investments to inform the general partner or investment manager that where the governmental entity has the option, investment decisions and share votes must be made solely on pecuniary interests. AS PASSED HOUSE.

Affected Plans/Statutes: PSPRS, CORP and EORP

First sponsor: Rep. Livingston

***Current Action: 2/29 Senate Second Read; 2/29 Hearing: 2/29 Second Reading, Floor; 2/28 Senate First Read; 2/28 Referred to Senate Rules; 2/28 Referred to Senate Government; 2/28 Hearing: 2/28 First Reading, Floor; 2/23 Transmit to Senate; 2/22 Passed House Third Reading; 2/22 Third Reading, Floor; 2/21 House Committee of the Whole do pass; 2/20 House Minority/Majority Caucus; 2/19 Constitutional and in Proper Form, House Rules; 2/16 Hearing: 2/19, 1:00 House RULES, HHR 4; 2/14 House Government do pass; 2/13 Removed from Hearing Agenda; 2/13 Hearing: 2/15, 8:00 AM, House GOV, HHR 1; 2/8 Hearing: 2/14, 9:00 AM, House GOV, HHR 3; 1/22 Second Reading, Floor; 1/17 Referred to House Government; 1/17 Referred to House Rules; 1/17 First Reading, Floor; 1/9 Bill Introduced***

## **H2272 PSPRS BOARD; CONTINUATION**

The statutory life of the Arizona Public Safety Personnel Retirement System Board of Trustees is extended 8 years until July 1, 2032. Retroactive to July 1, 2024.

Affected Plans/Statutes: PSPRS, CORP and EORP

First sponsor: Rep. Livingston

***Current Action: 1/30 Second Reading, Floor; 1/29 Referred to House Ways & Means; 1/29 Referred to House Rules; 1/29 First Reading, Floor; 1/11 Removed from Hearing Agenda; 1/11 Hearing: 1/17, 9:00 AM, House WM, HHR 1; 1/10 Bill Introduced***

**H2329 PROCUREMENT; DIRECTOR; TECHNICAL CORRECTION CORP; EMPLOYEE ENROLLMENT; MEMBERSHIP; ELECTION**

Minor change in Section 41-2562 related to procurement and duties of the Director. Apparent striker bus. Permits corrections and detention employees in this state to elect to participate in either the Corrections Officer Retirement Plan (CORP) or the Public Safety Personnel Defined Contribution Retirement Plan (PSPDCP).

Affected Plans/Statutes: PSPRS and CORP

First sponsor: Rep. Payne

***Current Action: 2/12 House Military Affairs & Public Safety do pass amended, strike everything; 2/6 Hearing: 2/12, 2:00 PM, House MAPS, HHR 1; 2/6 Second Reading, Floor; 2/5 Referred to Military Affairs & Public Safety; 2/5 Referred to House Rules; 2/5 First Reading, Floor; 1/10 Bill Introduced***

**H2360 TPT; SERVICES; TUITION SURCHARGE**

Establishes a transaction privilege tax (TPT) of one percent of the tax base for the business of engaging or continuing in Arizona in the services classification. Establishes the services classification and specifies a list of services that are included in the classification. The tax base for the services classification is the gross proceeds of sales or gross income derived from the business. All monies collected from TPT on services are distributed as follows: 25 percent to the Classroom Site Fund, 25% to the Financial Aid Trust Fund, 25% to the Public Safety Personnel Retirement Fund, and 25 percent to the newly established Arizona Higher Education Financial Aid Program Fund (AHEFAP Fund). The Arizona Board of Regents (ABOR) is required to assess a surcharge of \$300 each year on tuition paid by each student who is not an Arizona resident, and deposit the monies collected in the AHEFAP Fund. ABOR is required to distribute monies in the AHEFAP Fund to Arizona resident students who meet specified requirements to cover the full amount of the student's tuition and fees at a university under the jurisdiction of ABOR or a community college under the jurisdiction of a community college district governing board. Applies to taxable periods beginning on or after the first day of the month following the effective date of this legislation. Appropriates \$500,000 from the general fund in FY2023-24 to the AHEFAP Fund. Due to a potential increase in state revenue, this legislation requires the affirmative vote of at least 2/3 of the members of each house of the Legislature for passage and becomes effective on signature of the Governor.

Affected Plans/Statutes: PSPRS

First sponsor: Rep. Sandoval

***Current Action: 1/22 House Second Read; 1/22 Second Reading, Floor; 1/17 Referred to House Education; 1/17 Referred to House Appropriations; 1/17 Referred to House Rules; 1/17 First Reading, Floor; 1/10 Bill Introduced***

The statutory life of the Public Safety Personnel Retirement System Board of Trustees is extended 5 years to January 1, 2029. Retroactive to July 1, 2024.

Affected Plans/Statutes: PSPRS, CORP and EORP

First sponsor: Rep. Carter

*Current Action: 6/18 Signed by Governor; 6/14 Transmit to Governor; 6/14 Transmit to House; 6/14 Passed – Senate Third Reading; 6/14 Hearing: 6/14 Third Reading, Senate Floor; 5/21 Hearing: 5/22 Third Reading, Floor; 3/26 Senate Minority & Majority Caucus; 3/25 Hearing: 3/26 Caucus, Floor; 3/25 Proper for Consideration, Senate Rules; 3/25 Hearing: 3/25 Consent, Floor; 3/22 Hearing: 3/25, 1:00 PM, Senate Rules, Caucus Rm. 1; 3/18 Senate Finance & Commerce do pass; 3/12 Senate Second Read; 3/12, Hearing: 3/18, 2:00 PM, Senate FICO, SHR 109; 3/12 Hearing: 3/12 Second Reading, Floor; 3/11 Senate First Read; 3/11 Referred to Senate Rules; 3/11 Referred to Senate Finance and Commerce; 3/11 Hearing: 3/11 First Reading, Floor; 2/20 Transmit to Senate; 2/20 Passed House Third Reading; 2/19 Third Reading, Floor; 2/15 Committee of the Whole do pass amended; 2/6 House Minority/Majority Caucus; 2/5 Constitutional and in Proper Form, House Rules; 2/5 Caucus, Floor; 2/2 Hearing: 2/5, 1:00 PM, House Rules, HHR4; 1/31 House Ways & Means do pass amended; 1/24 Hearing: 1/31, 9:00 AM, House WM, HHR 1; 1/24 House Ways & Means held; 1/22 Second Reading, Floor; 1/18 Hearing: 1/24, 9:00 AM, House WM, HHR 1; 1/17 Referred to House Ways & Means; 1/17 Referred to House Rules; 1/17 First Reading, Floor; 1/10 Bill Introduced*

## **H2436 STATE CONTRACTS; FOREIGN ADVERSARY; PROHIBITION**

Prohibits a “covered company” (defined) from bidding on, submitting a proposal to or entering into a contract with a state agency or political subdivision for goods or services. Requires all companies submitting a bid for contract for goods or services with the state to provide a letter of certification that the company is not a covered company and to provide a disclosure, stating whether that for up to 24 months before submitting the proposal, the company had any business with a foreign adversary, state owned enterprise of a foreign adversary, or a company domiciled within the territory of a foreign adversary. Provides for the bidding company to issue a disclosure if their bid does not contain one and permits a contract officer from considering the disclosure when evaluating a bid or offer or awarding the contract. Prohibits the state from doing business with any company that had business operations or contracts with the military, or political party of a foreign adversary or with a federally banned company in the last 60 months. Outlines penalties and actions taken against companies that mislead the state about covered company status or provides false information to qualify as eligible to do business with this state. Defines exceptions where the state may do business with a covered company. Entitles this act as the “Protection Procurement Act.” AS PASSED HOUSE.

Affected Plans/Statutes: PSPRS, CORP and EORP

First sponsor: Rep. Diaz

***Current Action: 3/21 Senate Government, do pass; 3/15 Hearing: 3/21, 1:00 PM, Senate GOV, SHR 1; 3/14 Hearing: 3/20 Senate GOV, SHR 1; 3/11 Hearing: 3/11 Second Reading, Floor; 3/7 Senate First Reading, Floor; 3/7 Referred to Senate Rules; 3/7 Referred to Senate Government; 3/7 Hearing: 3/7 First Reading, Floor; 2/29 Transmit to Senate; 2/29 Passed House Third Reading; 2/29 Hearing: 2/29 Third Reading, Floor; 2/28 House Additional Committee of the Whole do pass amended; 2/28 Passed Motion to Additional Committee of the Whole; 2/27 Hearing: 2/28 Additional Committee of the Whole, Floor; 2/23 Hearing: 2/26 Third Reading, Floor; 2/21 House Committee of the Whole do pass; 2/20 House Minority & Majority Caucus; 2/20 Constitutional and in Proper Form, House Rules; 2/20 Caucus, Floor; 2/20 Third Reading, Floor; 2/20 Hearing: 2/20, 1:00 PM, House RULES, HHR 4; 2/14 House Government do pass; 2/13 Removed from Hearing Agenda; 2/13 Hearing: 2/15, 8:00 AM, House GOV, HHR 1; 2/8 Hearing: 2/14, 9:00 AM, House GOV, HHR 3; 1/25 Removed from Hearing Agenda; 1/25 Hearing: 1/31, 9:00 AM, House GOV, HHR 3; 1/22 Second Reading, Floor; 1/17 Referred to House Government; 1/17 Referred to House Rules; 1/17 First Reading, Floor; 1/11 Bill Introduced***

## **H2457**    **GOVERNMENT INVESTMENTS; PLANS, FIDUCIARIES; PRODUCTS**

A "fiduciary" (defined) is required to discharge his/her duties with respect to a "plan" (defined as any plan, fund, or program established or maintained by the state or a political subdivision to provide retirement income or benefits to employees, defer income, or invest taxpayer monies for any purpose) solely in the interest of the participants and beneficiaries of the plan, and is required to take into account only pecuniary factors when evaluating an investment. Only the governmental entity that establishes or maintains a plan may vote the shares held by the plan, and the shares held by a plan must be voted only in the pecuniary interest of the plan. A fiduciary is prohibited from adopting a practice of following the recommendations of a proxy advisory firm unless the firm's guidelines are consistent with these requirements. The State Treasurer is required to post a current list of state investments by name and a current list of investment managers on the State Treasurer's publicly accessible website. All state investments are required to be made in the sole interest of the beneficiary taxpayer. AS PASSED HOUSE.

Affected Plans/Statutes: PSPRS

First sponsor: Rep. Montenegro

***Current Action: 3/6 Hearing: 3/6 Second Reading, Floor; 3/5 Senate First Read; 3/5 Referred to Senate Rules; 3/5 Referred to Senate Government; 3/5 Hearing: First Reading, Floor; 2/28 Transmit to Senate; 2/28 Passed House Third Reading; 2/27 Hearing: 2/28 Third Reading, Floor; 2/20 House Committee of the Whole do pass; 2/19 Committee of the Whole, Floor; 2/13 House Minority/Majority Caucus; 2/12 Constitutional and in Proper Form, House Rules; 2/12 Third Reading, Floor; 2/9 Hearing: 2/12, 1:00 PM, House RULES, HHR 4; 2/7 House Government do pass; 2/1 Hearing: 2/7, 9:00 AM, House GOV, HHR 3; 1/22 Second Reading, Floor; 1/17 Referred to House Government; 1/17 Referred to House Rules; 1/17 First Reading, Floor; 1/11 Bill Introduced***



## **H2481 OPEN MEETINGS; PUBLIC BODY; LEGISLATURE**

Requires all “public bodies” (defined as no longer including the legislature) provide an opportunity for public comment in person before any final decision is made, subject to reasonable time, place and manner restrictions. Requires at least 48 hours’ notice and the official agenda to be available to the public (with a hyperlink to all relevant documents, contracts, agreements or proposals under consideration in the meeting) for any public meetings and allows a meeting to be recessed with less than 48 hours’ notice if the initial session of the meeting adheres to all state laws. Stipulates that any 48 hour requirements includes Saturdays if the public has access to the physically posted notice. Removes the ability of the legislature to provide exemptions from requirements or to met by technological means. AS PASSED HOUSE.

Affected Plans/Statutes: PSPRS

First sponsor: Rep. Parker

***Current Action: 6/12 FAILED Senate Third Reading; 6/11 Hearing: 6/12 Third Reading, Senate Floor; 5/21 Hearing: 5/22 Third Reading, Floor; 5/9 Senate Committee of the Whole do pass; 5/8 Hearing: 5/9 Committee of the Whole, Floor; 4/2 Senate Minority & Majority Caucus; 4/2 Hearing: 4/3 Committee of the Whole, Floor; 4/1 Hearing: 4/2 Caucus, Floor; 4/1 Proper for Consideration, Senate Rules; 3/28 Hearing: 4/1, 1:00 PM, Senate Rules, Caucus Room 1; 3/21 Senate Government, do pass; 3/15 Hearing: 3/21, 1:00 PM, Senate GOV, SHR 1; 3/14 Hearing: 3/20, Senate GOV, SHR 1; 3/11 Hearing: 3/11 Second Reading, Floor; 3/7 Senate First Read; 3/7 Referred to Senate Rules; 3/7 Referred to Senate Government; 3/7 Hearing: 3/7 First Reading, Floor; 2/28 Transmit to Senate; 2/28 Passed House Third Reading; 2/27 Hearing: 2/28 Third Reading, Floor; 2/21 House Committee of the Whole do pass; 2/20 House Minority/Majority Caucus; 2/19 Constitutional and in Proper Form, House Rules; 2/19 Third Reading, Floor; 2/19 Caucus, Floor; 2/16 Hearing: 2/19, 1:00 PM House Rules, HHR 4; 2/14 House Government do pass; 2/13 Removed from Hearing Agenda; 2/13 Hearing: 2/15, 8:00 AM, House GOV, HHR 1; 2/8 Hearing: 2/14, 9:00 AM, House GOV, HHR 3; 1/23 Second Reading, Floor; 1/22 Referred to House Government; 1/22 Referred to House Rules; 1/22 First Reading, Floor; 1/11 Bill Introduced***

## **H2492 FIRST RESPONDERS; POST-TRAUMATIC STRESS DISORDER**

Updates claims policies as they relate to effective dates to 2024. Stipulates that an employee currently receiving counseling has one year after the date of the last “licensed counseling” (defined) visit to file a claim for compensation. Includes using deadly force or being subjected to deadly force, or witnessing the death of another public safety employee via video or audio means, while engaged in the line of duty as covered under the requirements of the state or a political subdivision of the state setting up a program for licensed counseling for public employees. Includes firefighters and peace officers being exposed to a psychologically traumatic event or series of events in the course of employment under the same covered program. Permits a “licensed mental health professional” (defined) to determine a firefighter or peace officer needs more than the mandatory minimum amounts of visits and requires the employer to cover them. Prohibits an employer from requiring a public safety telecommunicator receiving licensed counseling who has not filed a claim for workers’ compensation to undergo an independent medical examination, or that employee to use accrued vacation, personal or sick leave to cover counseling visits. Requires the licensed mental health professional to notify the employer if they determine a public safety telecommunicator receiving counseling is not fit to return to work and requires the employer provide the same pay and benefits that the employee received before starting licensed counseling. Requires an employer to allow an employee to select their own licensed mental health counselor and the employer to cover costs of counseling in accordance with the schedule of fees fixed by the Industrial Commission of Arizona (ICA.) Repeals Chapter 240, Section 2 and Chapter 377, Section 2, both relating to Workers’ Compensation, and entitles this Act the “Officer Craig Tiger Act.”

Affected Plans/Statutes: PSPRS

First sponsor: Rep. Bliss

***Current Action: 1/30 Removed from Hearing Agenda; 1/30 Hearing: 2/5, 2:00 PM, House MAPS, HHR 1; 1/22 Second Reading, Floor; 1/17 Referred to House Military Affairs & Public Safety; 1/17 Referred to House Rules; 1/17 First Reading, Floor; 1/11 Bill Introduced***

## **H2551 TECHNICAL CORRECTION; RETIREMENT; DEATH BENEFITS**

Minor change in Title 38 (Public Officers and Employees) (related to related to the corrections officer retirement plan). Apparent striker bus.

Affected Plans/Statutes:

First sponsor: Rep. Payne

***Current Action: 6/14 House first read; 6/14 Hearing: 6/14 – First Reading, House Floor; 1/11 Bill Introduced***

## **H2593 PUBLIC RECORDS; TIME FRAME**

An entity that is subject to a public records request is required to provide, after receiving a request for the records, a notification that includes specified information, including the expected date the request will be processed. An entity that willfully or intentionally refuses to comply with public records request laws or otherwise acts in bad faith is subject to a civil penalty of \$500 to \$5,000 for each occurrence. AS PASSED HOUSE.

Affected Plans/Statutes: PSPRS

First sponsor: Rep. Carbone

***Current Action: 3/21 Senate Government held; 3/15 Hearing: 3/21, 1:00 PM, Senate GOV, SHR 1; 3/14 Hearing: 3/20, Senate GOV, SHR 1; 3/11 Hearing: 3/11 Second Reading, Floor; 3/7 Senate First Read; 3/7 Referred to Senate Rules; 3/7 Referred to Senate Government; 3/7 Hearing: 3/7 First Reading, Floor; 3/4 Transmit to Senate; 3/4 Passed House Third Reading; 3/1 Hearing: 3/4 Third Reading, Floor; 2/29 Passed House Motion to Additional Committee of the Whole; 2/28 Hearing: 2/29 Additional Committee of the Whole, Floor; 2/21 Passed House Motion to Reconsider Third; 2/21 Failed House Third Reading; 2/20 House Committee of the Whole, do pass; 2/19 Committee of the Whole, Floor; 2/13 House Minority/Majority Caucus; 2/12 Constitutional and in Proper Form, House Rules; 2/12 Consent Committee of the Whole, Floor; 2/9 Hearing: 2/12, 1:00 PM, House RULES, HHR 4; 2/7 House Government do pass; 2/1 Hearing: 2/7, 9:00 AM, House GOV, HHR 3; 1/22 Second Reading, Floor; 1/17 Referred to House Government; 1/17 Referred to House Rules; 1/17 First Reading, Floor; 1/11 Bill Introduced***

## **HCR2041 STATE RETIREMENT SYSTEMS; DIGITAL ASSETS**

The Members of the Legislature encourage the Arizona State Retirement System and the Public Safety Personnel Retirement System to closely monitor the developments in Bitcoin ETFs and other digital asset ETFs and consider the implications of including such assets in their investment portfolios after, to the extent possible, consulting with any firms that have been granted SEC approval to offer a digital asset ETF, and consider the implications of including a digital asset ETF in their investment portfolios.

Affected Plans/Statutes: PSPRS

First sponsor: Rep. Smith

***Current Action: 1/30 Second Reading, Floor; 1/29 First Read, Floor; 1/29 Referred to House Ways & Means; 1/29 Referred to House Rules; 1/29 First Reading, Floor; 1/22 Bill Introduced***

**S1006 DIVESTMENT; K-12; ABORTION; EXPLICIT MATERIAL**

Requires the Arizona Board of Investment to develop a policy to identify and address companies that donate to, or invest in, organizations that promote, facilitate or advocate for abortions for minors or for the inclusion of "sexually explicit material" (defined) in kindergarten or grades one through twelve. Directs the State Treasurer to divest from any company identified by that policy. AS PASSED SENATE.

Affected Plans/Statutes: PSPRS, CORP and EORP

First sponsor: Sen. Hoffman

***Current Action: 2/27 House Second Read; 2/27 Hearing: 2/27 Second Reading, Floor; 2/26 House First Read; 2/26 Referred to House Rules; 2/26 Referred to House Ways & Means; 2/26 First Reading, Floor; 2/22 Transmit to House; 2/22 Passed Senate Third Reading; 2/22 Third Reading, Floor; 2/21 Senate Committee of the Whole, do pass; 2/20 Senate Minority/Majority Caucus; 2/20 Committee of the Whole, Floor; 2/19 Proper for Consideration, Senate Rules; 2/19 Caucus, Floor; 2/19 Consent, Floor; 2/16 Hearing: 2/19, 1:00 PM, Senate RULES, Caucus Room 1; 2/12 Senate Finance and Commerce do pass; 2/6 Hearing: 2/12, 2:00 PM, Senate FICO, SHR 109; 1/9 Second Reading, Floor; 1/8 Referred to Senate Finance and Commerce; 1/8 Referred to Senate Rules; 1/8 First Reading, Floor; 12/18 Bill Introduced***

**S1013 GOVERNMENT INVESTMENTS; PRODUCTS; FIDUCIARIES; PLANS**

Requires the State Treasurer to post a current list of state investments and investment managers by name on the State Treasurer's website. Mandates that all investments be made in the interest of the taxpayer based on "pecuniary factors" (defined) as a "fiduciary" (defined), prohibits "unnecessary investment risks" or promoting of "nonpecuniary" (defined) benefits or social goals. Outlines rules guiding voting on shares, including that it is prohibited to grant proxy voting authority to someone outside of the government entity unless that person follows government guidelines to act based on pecuniary factors. AS PASSED SENATE

Affected Plans/Statutes: PSPRS

First sponsor: Sen. Hoffman

***Current Action: 3/12 House Minority & Majority Caucus; 3/11 Hearing: 3/12 Minority Caucus, Floor; 3/11 Hearing: 3/12 Caucus, Floor; 3/4 Constitutional and in Proper Form, House Rules; 3/4 Hearing: 3/4 Third Reading, Floor; 3/1 Hearing: 3/4 House Rules, HHR 4; 2/28 House Government, do pass; 2/22 Hearing: 2/28 House GOV, HHR 3; 2/20 Hearing: 2/20 Second Reading, Floor; 2/19 House First Read; 2/19 Referred to House Rules; 2/19 Referred to House Government; 2/19 Hearing: 2/19 First Reading, Floor; 2/5 Transmit to House; 2/5 Passed, Senate Third Reading; 2/5 Senate Committee of the Whole, do pass; 2/5 Hearing: 2/5 Third Reading, Floor; 2/2 Hearing: 2/5 Committee of the Whole, Floor; 1/30 Senate Minority /Majority Caucus; 1/29 Proper for Consideration, Senate Rules; 1/29 Hearing: 1/30 Caucus Floor; 1/29 Hearing: 1/29 Consent, Floor; 1/26 Hearing: 1/29, 1:00 PM, Senate RULES, Caucus Room 1; 1/24 Senate Government do pass; 1/18 Hearing: 1/24, 9:00 AM, Senate GOV, SHR 1; 1/11 Hearing: 1/17, Senate GOV, SHR 1; 1/9 Second Reading, Floor; 1/8 Referred to Senate Rules; 1/8 Referred to Senate Government; Rules; 1/8 First Reading, Floor; 12/18 Bill Introduced***

**S1014 BUSINESS; DISCRIMINATION PROHIBITION; SOCIAL CRITERIA**

Prohibits financial institutions, insurers and credit reporting agencies from discriminating based on political affiliation, any social credit or other type of environmental or governmental score. In order to offer investments containing subjective standards, the standards must be fully disclosed and explained to potential customers or investors before entering into a contract. Declares this issue a matter of statewide concern. AS PASSED SENATE.

Affected Plans/Statutes: PSPRS

First sponsor: Sen. Hoffman

***Current Action: 2/21 House Second Read; 2/21 Hearing: 2/21 Second Reading, Floor; 2/20 House First Read; 2/20 Referred to House Rules; 2/20 Referred to House Commerce; 2/20 Hearing: 2/20 First Reading, Floor; 2/1 Transmit to House; 1/31 Passed Senate Third Reading; 1/31 Senate Committee of the Whole do pass; 1/31 Hearing: 1/31 Third Reading, Floor; 1/30 Senate Minority/Majority Caucus; 1/30 Hearing: 1/31 Committee of the Whole, Floor; 1/29 Hearing: 1/30 Caucus Floor; 1/29 Hearing: Consent Floor; 1/26 Hearing: 1/29, 1:00 PM, Senate RULES, Caucus Room 1; 1/24 Senate Government do pass; 1/18 Hearing: 1/24, 9:00 AM, Senate GOV, SHR 1; 1/11 Hearing: 1/17/2024 Senate GOV, SHR 1; 1/8 Hearing: 1/8 First Reading, Floor; 1/8 Referred to Senate Rules; 1/8 Referred to Senate Government; 1/8 Hearing: 1/8 First Reading, Floor; 12/18 Bill Introduced***

**S1149 PUBLIC SAFETY INVESTMENT FUND; APPROPRIATION**

Establishes the Public Safety Investment Fund and appropriates \$45,000,000 from the general fund in FY2024-25 to the Fund. Permits state treasurer to hire one additional full-time equivalent position and may spend not more than \$250,000 of the monies appropriated by this subsection to administer the public safety investment fund.

Affected Plans/Statutes: PSPRS, CORP and EORP

First sponsor: Sen. Kern

***Current Action: 1/23 Second Reading, Floor; 1/22 Referred to Senate Government; 1/22 Referred to Senate Appropriations; 1/22 Referred to Senate Rules; 1/22 First Reading, Floor; 1/17 Bill Introduced***

Prohibits a publicly managed fund (defined) from holding an investment in a foreign adversary an enterprise owned by a foreign adversary, a company domiciled within a foreign adversary, or any other entity owned by or domiciled in a foreign adversary, and investing or depositing public monies in a bank that is domiciled in, or has a principal place of business in, a foreign adversary. Requires a publicly managed fund to immediately begin divestment of any of these holdings or investments and to complete total divestment within two years. Defines “foreign adversary” to include a country determined to be a foreign adversary pursuant to 15 Code of Federal Regulations Section 7.4. Requires the Arizona State Board of Investment (ASBI), within six months, to compile and distribute a list to publicly managed funds of all companies that are owned by and domiciled within a foreign adversary or whose primary affairs are conducted within a foreign adversary. ASBI must review all publicly available information regarding such companies, contact asset and fund managers contracted by a publicly managed fund that invests in such companies, contact other institutional investors that have divested from or engaged with such companies, and retain an independent research firm to identify publicly managed fund holdings that are such companies. Clarifies that this section does not interfere with any required financial safeguards, fiduciary requirements or other sound investment criteria to which a publicly managed fund is subject. AS PASSED HOUSE.

Affected Plans/Statutes: PSPRS

First sponsor: Sen. Carroll

***Current Action: 4/23 VETOED; 4/17 Transmit to Governor; 4/17 Senate Final Reading passed; 4/17 Senate Concurrence passed; 4/16 Hearing: 4/17 Final Reading, Floor; 4/10 Senate Minority & Majority Caucus; 4/10 Hearing: 4/10 Final Reading, Floor; 4/10 Hearing: 4/10 Caucus, Floor; 4/4 Transmit to Senate; 4/4 House Third Reading passed; 4/3 Hearing: 4/4 Third Reading, Floor; 4/2 House Committee of the Whole, do pass amended; 4/1 Hearing: 4/2 Committee of the Whole, Floor; 3/26 House Minority & Majority Caucus; 3/25 House Rules Constitutional and in Proper Form; 3/25 Hearing: 3/26 Minority Caucus, Floor; 3/25 Hearing: 3/26 Caucus, Floor; 3/22 Hearing: 3/25, 1:00 PM, House Rules, HHR 4; 3/20 House Ways & Means do pass; 3/14 Hearing: 3/20, 10:00 AM, House WM, HHR 1; 3/13 House Second Read; 3/13 House Government do pass amended; 3/12 House First Read; 3/12, Hearing: 3/13 Second Reading, Floor; 3/12 Hearing: 3/12 First Reading, Floor; 3/12 Referred to House Rules; 3/12 Referred to House Ways & Means; 3/12 Referred to House Government; 3/7 Hearing: 3/13, 10:00 AM, House GOV, HHR 3; 2/29 Transmit to House; 2/29 Senate Third Reading passed; 2/28 Hearing: 2/29 Third Reading, Floor; 2/27 Senate Committee of the Whole do pass; 2/26 Hearing: 2/27 Committee of the Whole, Floor; 2/22 Hearing: 2/26 Committee of the Whole, Floor; 2/21 Senate Committee of the Whole, retained; 2/20 Senate Minority & Majority Caucus; 2/20 Hearing: 2/21 Committee of the Whole, Floor; 2/20 Caucus, Floor; 2/19 Consent, Floor; 2/19 Senate Rules Proper for Consideration; 2/16 Hearing: 2/19, 1:00 PM, Senate Rules, Caucus Rm 1; 2/12 – 2/13 Senate Finance and Commerce do pass; 2/6 Hearing: 2/12, 2:00 PM, Senate FICO, SHR 109; 1/31 Senate Second Read; 1/31 Second Reading, Floor; 1/30 Senate First Read; 1/30 Referred to Senate Finance and Commerce; 1/30 Referred to Senate Rules; 1/30 First Reading, Floor; 1/25 Bill Introduced***

Clarifies “pension” (defined), “annuity” (defined), and “retirement account” (defined) payments from which an individual may request the payor to withhold Arizona income tax. Specifies that distributions from a retirement account are eligible for Arizona income tax withholding to the extent that the distributed amount is includable in the individual's Arizona gross income. Requires a distribution from a retirement account to be treated as a payment of wages for income tax purposes, if a request that the retirement account be subject to withholding is in effect at the time of payment. Allows a request to initiate, adjust or terminate withholding from a pension, annuity or retirement account to be executed in writing by paper or electronic means on an ADOR-prescribed form. AS PASSED BY SENATE.

Affected Plans/Statutes: PSPRS, CORP and EORP

First sponsor: Sen. Mesnard

***Current Action: 3/29 Signed by Governor, Chapter 55, Laws 2024; 3/25 Transmit to Governor; 3/21 Transmit to Senate; 3/21 Passed House Third Reading; 3/20 Hearing: 3/21 Third Reading, Floor; 3/19 House Minority & Majority Caucus; 3/18 Constitutional & Proper House Rules; 3/18 Hearing: 3/18 Third Reading, Floor; 3/18 Hearing: 3/19 Caucus, Floor; 3/15 Hearing: 3/18, 1:00 PM, House Rules, HHR 4; 3/13 House Ways & Means do pass; 3/12 House Second Read; 3/7 Hearing: 3/13, 10:00 AM, House WM, HHR 1; 3/4 House First Read; 3/4 Referred to House Rules; 3/4 Referred to House Ways & Means; 3/4 Hearing: 3/4 First Reading, Floor; 2/29 Transmit to House; 2/29 Passed Senate Third Reading; 2/28 Senate Committee of the Whole do pass; 2/27 Retained, Senate Committee of the Whole; 2/27 Hearing: 2/28 Committee of the Whole, Floor; 2/26 Hearing: 2/27 Committee of the Whole, Floor; 2/21 Retained, Senate Committee of the Whole, 2/20 Hearing: 2/21 Committee of the Whole, Floor; 2/13 Senate Minority & Majority Caucus; 2/12 Hearing: 2/13 Caucus, Floor; 2/12 Hearing: 2/12 Consent, Floor; 2/12 Proper for Consideration, Senate Rules; 2/9 Hearing: 2/12, 1:00 PM, Senate Rules, Caucus Room 1; 2/5 Senate Finance & Commerce do pass; 1/31 Hearing: 1/31 Second Reading, Floor; 1/30 Senate First Read; 1/30 Referred to Senate Finance & Commerce; 1/30 Referred to Senate Rules; 1/30 Hearing: 2/5, 2:00 PM, Senate FICO, SHR 109; 1/30 Hearing: 1/30 First Reading, Floor; 1/25 Bill Introduced***

Allows members of any public body to discuss matters raised during an open call to the public subject to reasonable time, place and manner restrictions, to allow individuals to address the public body on any issue within the jurisdiction of the public body. AS PASSED SENATE.

Affected Plans/Statutes: PSPRS

First sponsor: Sen. Mesnard

***Current Action: 4/17 Passed House Miscellaneous Motion; 4/3 Passed House Motion to Reconsider Third; 4/3 Failed House Third Reading; 4/2 Hearing: 4/3 Third Reading, Floor; 3/27 House Committee of the Whole do pass; 3/26 Hearing: 3/27 Committee of the Whole, Floor; 3/19 House Minority & Majority Caucus; 3/19 Hearing: 3/19 Minority Caucus, Floor; 3/18 Constitutional & In Proper Form, House Rules; 3/18 Hearing: 3/18 Third Reading, Floor; 3/18 Hearing: 3/19 Caucus, Floor; 3/15 Hearing: 3/18, 1:00 PM, House RULES, HHR 4; 3/13 House Government do pass; 3/12 Hearing: 3/13 Second Reading, Floor; 3/12 Hearing: 3/12 First Reading, Floor; 3/12 Referred to House Rules; 3/12 Referred to House Government; 3/7 Hearing: 3/13, 10:00 AM, House GOV, HHR 3; 3/5 Transmit to House; 3/5 Passed Senate Third Reading; 3/4 Hearing: 3/5 Third Reading, Floor; 2/28 Hearing: 2/29 Third Reading, Floor; 2/27 Senate Committee of the Whole do pass amended; 2/26 Hearing: 2/27 Committee of the Whole, Floor; 2/22 Hearing: 2/26 Committee of the Whole, Floor; 2/21 Retained, Committee of the Whole; 2/20 Senate Minority/Majority Caucus; 2/20 Hearing: 2/21 Committee of the Whole, Floor; 2/19 Hearing: 2/20 Caucus, Floor; 2/19 Hearing: 2/19 Consent, Floor; 2/19 Proper for Consideration, Senate Rules; 2/16 Hearing: 2/19, 1:00 PM, Senate RULES, Caucus Room 1; 2/14 Senate Government do pass; 2/9 Hearing: 2/16 Senate GOV, SHR 1; 2/8 Hearing: 2/14, 8:00 AM, Senate GOV, SHR 1; 2/6 Senate Second Read; 2/6 Hearing: 2/6 Second Reading, Floor; 2/5 Senate First Read; 2/5 Referred to Senate Government; 2/5 Referred to Senate Rules; 2/5 Hearing: 2/5 First Reading, Floor; 1/29 Bill Introduced***



## **SCR1007 FIREARMS, CONTRACTS; PROHIBITED PRACTICES**

The 2024 general election ballot is to carry the question of whether to amend Title 35, Chapter 2, Article 4 to prohibit a “public entity” (defined) from entering into a contract with a value of over \$100,000 with a “company” (defined) to acquire or dispose of services, supplies, information technology or construction unless the contract stipulates via written certification that it will not “discriminate” (defined) against a “firearm” (defined) entity or firearm trade association, or adopting a procurement, an investment or other policy that has the effect of inducing or requiring a person or company to discriminate against a “firearm entity” (defined) or “firearm trade association” (defined.) This excludes a sole source contract or if the company does not receive a responsive bid from a company that is able to provide the written certification or contracts entered into before the effective date. Sets the repeal date for January 1, 2033. AS PASSED SENATE.

Affected Plans/Statutes: PSPRS

First sponsor: Sen. Carroll

***Current Action: 3/6 House Judiciary do pass; 2/29 Hearing: 3/6, 9:00 AM, House JUD, HHR 4; 2/27 House Second Read; 2/27 Hearing: 2/27 Second Reading, Floor; 2/26 House First Read; 2/26 Referred to House Rules; 2/26 Referred to House Judiciary; 2/26 Hearing: 2/26 First Reading, Floor; 2/1 Transmit to House; 1/31 Passed Senate Third Reading; /31 Senate Committee of the Whole do pass; 1/31 Hearing: 1/31 Third Reading, Floor; 1/30 Senate Minority/Majority Caucus; 1/30 Hearing: 1/31 Committee of the Whole, Floor; 1/29 Proper for Consideration, Senate Rules; 1/29 Hearing: 1/30 Caucus, Floor; 1/29 Hearing: 1/29 Consent, Floor; 1/26 Hearing: 1/29m 1:00 PM, Senate RULES, Caucus Room 1; 1/24 Senate Military Affairs, Public Safety and Border Security do pass; 1/18 Hearing: 1/24, 2:00 PM, Senate MAPS, SHR 2; 1/17 Senate Second Read; 1/17 Hearing: 1/17 Second Reading, Floor; 1/16 Senate First Read; 1/16 Referred to Senate Rules; 1/16 Referred to Senate Military Affairs, Public Safety and Border Security; 1/16 Hearing: 1/16 First Reading, Floor; 1/9 Bill Introduced***

## **SCR1016 STATE RETIREMENT SYSTEMS; DIGITAL ASSETS**

The Members of the Legislature encourage the Arizona State Retirement System and the Public Safety Personnel Retirement System to closely monitor the developments in Bitcoin ETFs and other digital asset ETFs and consider the implications of including such assets in their investment portfolios after, to the extent possible, consulting with any firms that have been granted SEC approval to offer a digital asset ETF, and consider the implications of including a digital asset ETF in their investment portfolios. AS PASSED SENATE.

Affected Plans/Statutes: PSPRS

First sponsor: Sen. Hoffman

***Current Action: 3/20 House Ways & Means held; 3/14 Hearing: 3/20, 10:00 AM, House WM, HHR 1; 2/29 House Second Read; 2/29 Hearing: 2/29 Second Reading, Floor; 2/28 House First Read; 2/28 Referred to House Rules; 2/28 Referred to House Ways & Means; 2/28 Hearing: 2/28 First Reading, Floor; 2/22 Transmit to House; 2/22 Passed Senate Third Reading; 2/21 Committee of the Whole, Floor; 2/20 Senate Minority/Majority Caucus; 2/20 Caucus, Floor; 2/19 Consent, Floor; 2/19 Proper for Consideration, Senate Rules; 2/16 Hearing: 2/19, 1:00 PM, Senate RULES, Caucus Room 1' 2/12 Senate Finance and Commerce, do pass; 2/6 Hearing: 2/12, 2:00 PM, Senate FICO, SHR 109; 1/31 Second Reading, Floor; 1/30 First Read, Floor; 1/30 Referred to Senate Finance & Commerce; 1/30 Referred to Senate Rules; 1/30 First Reading, Floor; 1/24 Bill Introduced***